

May 5, 2008

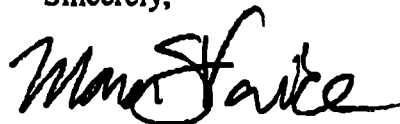
Office of Public Records
Federal Election Commission
999 E Street, NW
Washington, DC 20463

Dear Sir/Madam:

Enclosed, please find a Form 5 for the Matthew 25 Network. The Matthew 25 Network is a newly formed political committee that has not yet filed Form 1 with the Commission. Therefore, the committee has not yet been assigned an FEC identification number. However, the committee has undertaken activity on May 4, 2008 that requires the committee to file a 24 Hour notification of Independent Expenditures with the Commission. Therefore, the committee is filing the attached Form 5. It is the expectation that the committee will file a Form 24 for future expenditures once it registers with the Commission and is assigned the appropriate FEC Identification number.

If you have any questions, I can be reached at (202) 783-2130.

Sincerely,



Mara Vanderslice
Treasurer
Matthew 25 Network

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